

Jin-Tang Shen

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SUMMARY

MSF candidate with a background in finance, valuation, and corporate forecasting. Proficient in financial statement analysis, Excel financial modeling, and business reporting. Experienced in financial operations and cross-functional collaboration, with hands-on exposure to budgeting, reconciliation, and compliance in a university research environment.

EDUCATION

University of Arizona

Eller College of Management

Master of Science in Finance (MSF)

Tucson, Arizona

Expected Dec. 2026

National Taipei University of Business

Bachelor of Business Administration in Finance

Taipei, Taiwan

Graduated Jul. 2024

GPA: 3.69 | Honors: Excellent Conduct Award

PROFESSIONAL EXPERIENCE & PROJECTS

Center for Applied Transportation Sciences

Student Intern— Operations & Finance Support

Tucson, Arizona

Nov. 2025 - Present

- Managed **30+ monthly transactions** (travel, procurement, reimbursements), ensuring full compliance with university financial policies and funding restrictions
- Supported budgeting, expense tracking, and account reconciliation across multiple streamlining transaction classification to enhance cost visibility and allocation accuracy
- Collaborated with cross-functional units (Business Office, AP, external vendors) to resolve account classification, object code, and payment discrepancies

Tucson Federal Credit Union

Risk Management Intern

Tucson, Arizona

June. 2025 - Aug. 2025

- Reviewed **over 300 dormant accounts** and high-value transactions under BSA/AML regulations, identifying multiple red flags and helping reduce Tucson Federal Credit Union's risk
- Conducted **20+ risk assessments** and internal testing, including website reviews and mystery shopping to identify potential reputational risks
- Executed **50+ zero-balance account closures** and coordinated with internal teams to comply with fraud prevention protocols

Financial Modeling

Case Competition

Tucson, Arizona

Aug. 2025

- Built multi-sheet financial models (DCF, WACC, DuPont ROE) in Excel to value Hershey (HSY)
- Analyzed 10-K to interpret financial performance and assess key drivers of revenue, costs, and profitability
- Incorporated industry outlook and macroeconomic trends into assumptions, presenting final recommendations to judges

SKILLS/COURSES

- Microsoft Excel (DCF, dynamic modeling, VBA), Python (data analysis, basic scripting), Tableau (data visualization, dashboards), Microsoft Office (PowerPoint, Word)
- Finance Courses: Advanced Corporate Finance, Valuation Modeling, Investments Analysis, Empirical Finance Methods, Finance Statement Analysis for Investment Management, New Venture Finance

CERTIFICATIONS

- Bloomberg Market Concepts Certificate, Finance of Mergers and Acquisitions, Private Equity and Venture Capital, Bloomberg Finance Fundamentals, Senior Securities Specialist